



# BOOMER INVESTMENTS

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## About Us

**ENDORSED BY FAMOUS FINANCIAL EXPERTS, SUCH AS WARREN BUFFETT, AND BOOMER PERSONALITIES KNOWN TO LIVE A HIGHLY SUCCESSFUL LIFE IN THEIR 60S AND BEYOND.**

**Boomer Investments is a firm you can trust for all your financial needs. We offer a wide range of services, from investment planning to retirement planning. Our team of experienced professionals will work with you to reach your financial goals.**

# How We Can Help You

## ENJOY THE GOLDEN YEARS

Our financial products and services will provide insight that will help you find financial peace of mind.

## TAKE CONTROL OF YOUR LIFE

The information you'll get from our staff will help you expand your egg nest by making your money (effectively) work for you.

## LEAVE A LASTING LEGACY

Whether it's for your family, your community, or a worthy cause - we'll aid you in taking the proper steps so you can leave the legacy you wish.

## Who we are

Founded by Jim Cramer, Davy Ramsey, and Suze Orman in 2015, our team - through the benefits of sharp analytical minds, extensive industry experience, and constant contact with the movers and shakers of the financial world - knows better than anyone the inner happenings of the modern economy, as well as how it affects Baby Boomers as they reach their retirement years.

We have experienced rapid growth since - owning about 12% of the market share - because our proven track record of helping Baby Boomers make smart investments (that are ideal for their risk threshold) and protect their retirement income for life.

